



# RiseUp Capital

Invest. Empower. Succeed.

## INVESTMENT PLAN



### What We're About

We help individuals, businesses and retirement funds invest with confidence, and stay invested. It starts with a clear map of your needs, destination and a plan of the best way to get there. You can choose from a wealth of investment options to suit each of your investment needs and goals.

### Conventional Wisdom

Investors often approach their financial goals with specific expectations, seeking particular investments. However, when these investments fail to deliver immediate results, it is common to experience uneasiness. A shift in mindset is crucial in recognizing that staying committed to a well-constructed investment strategy is as important as selecting the right portfolio.

While we may not know the specifics of your past investment experiences, it is common for individuals to compare their portfolios to arbitrary benchmarks, which can lead to decisions that conflict with their long-term interests. Perhaps you have previously withdrawn from a high-risk, equity-heavy investment during periods of market volatility, or kept funds in inflation-eroding cash after experiencing a financial loss. Such habits, while understandable, can hinder your progress towards achieving your financial objectives.

We can help you break away from these patterns and align your investment strategy with a clear, goal-oriented framework and a timeline that suits your needs.

### Out with the Old, In with the New

Our Investment Philosophy is centred on achieving higher returns over a defined period, while ensuring the security of your capital. We believe in a more nuanced understanding of risk rather than simplifying it into categories like "low," "medium," or "high."

We focus on investments that allow us to protect and grow your capital, with a strategic eye on long-term value. Our goal is to provide stability and growth in every project we undertake, carefully balancing risk and return to safeguard your financial future.



### The Products & Services We Offer

#### One to Five-Year Capital-Protected Investment Linked to Shariah Principles

This flexible capital-protected investment is aligned with Shariah-compliant investment principles and offers two payout options:

- Monthly Profits: Receive regular payouts of profits each month.
- Reinvestment: Choose to reinvest your profits in line with your maturity date, allowing for potential growth over the investment term.

#### Investment Details

- Minimum Investment: **R100 000.00**
- Duration: 1-5 years, structured within a fully Shariah-compliant investment framework
- Rate of Return: 11%-14% per annum, based on Shariah-compliant principles
- Fund Allocation: The funds are diversified across multiple asset classes, including Property, Trade, Asset, and Vehicle Finance, Renewable Energy.

#### Return on Investment:

- The investment will yield an annual return of 11-14% on the capital amount invested.
- If the client opts to waive withdrawals in years one and three, they will receive a 15% return in years four and five.
- Capital Protection: the invested capital is fully secured during the term of the investment.

**Start building the life you want for tomorrow—  
begin investing today.**



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